



CalPERS Retirement Analysis

Information Data Sheet (Please Print)

Retiree's Name: _____

Retiree's Mailing Address: _____

Retiree's Email Address: _____

Retiree's Telephone Number (with area code): _____

Retiree's Sex: _____

Retiree's Date of Birth (Month/Day/Year): _____

Date of Employment (Month/Day/Year): _____

Most Likely Date of Retirement (Month/Day/Year): _____

Sick Leave (Enter Y for maximum sick leave credit, N for no sick leave credit, or an estimate of the credited sick leave hours you will have at retirement): _____

System (Enter Q for quarter, S for semester): _____

Full-Year Sabbaticals (enter the number of full-year sabbaticals you have been awarded): _____

Difference-In-Pay Leaves (enter the number of quarters or semesters of difference-in-pay leave that you have been awarded: _____ Do you intend to FERP (Y/N)? _____*)

Retiree's Monthly Gross Salary: _____

(Note: the CalPERS retirement benefit is determined from your highest 12-month average salary, enter that number if it is different than your current gross monthly salary.)

Beneficiary's Name: _____

Beneficiary's Date of Birth (Month/Day/Year): _____

If beneficiary is not your spouse or registered domestic partner, check here: _____

Please mail your completed form to: H. Rutemiller
Department of Information Systems/Decision Science
California State University, Fullerton
P.O. Box 6848
Fullerton, CA 92834-6848
or Fax to (714) 278-5940.

(*Administrators with retreat rights should indicate expected monthly FERP salary (annualized).)

This service is provided free of charge by CSU-ERFA. We hope you will consider joining CSU-ERFA upon your retirement.